



Automatic vs Manually Shaped Assignments

This worksheet is a supplement to Kolme University's *Automatic vs Manually Shaped Assignments*. Resource assignments used for capacity and demand views along with estimated project labor cost financials. This configuration will assist in providing users a way to bypass standard work policy behaviors of automatic effort distribution in favor of a shaped effort assignment.

Stage Gate Configuration Steps

- ☐ Create the Set Resource Units to Zero Workflow Rule
- ☐ Test / Repair / Test
- ☐ Clean-Up Your Environment

Prerequisites

AdaptiveWork Environment

- ✓ AdaptiveWork Administrative Access
- ✓ AdaptiveWork Environment - Sandbox recommended

Basic AdaptiveWork Technical Skills

- ✓ Able to follow the logic of AdaptiveWork conditional actions

Course Configuration Quota Requirements

- (1) Workflow Rule

Need Help?

Looking to learn more with these or other AdaptiveWork configurations? Check out our additional Kolme University courses and learning paths to gain in-depth knowledge or engage our experts: PPMAnswers@Kolmegroup.com

About Kolme University

Kolme University is the educational branch of Kolme Group, a team of experienced project and portfolio consultants who will help you triumph ahead of schedule.

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